

Sector (£2016m)	2018 GVA (£m)
Manufacturing	£6,329
Wholesale and retail trade; repair of motor vehicles	£5,080
Real estate activities	£3,850
Human health and social work activities	£3,083
Construction	£2,327
Education	£2,114
Public administration and defence	£1,599
Professional, scientific and technical activities	£1,350
Administrative and support service activities	£1,315
Agriculture, mining, electricity, gas, water and waste	£1,165

Figure 1: Sector GVA. Source: ONS Regional gross value added (balanced) by industry: local authorities by NUTS 1 region: UKD North West, 2019

Area	Aged 0 - 15	Aged 16 - 64	Aged 65 +
Lancashire	19.0%	60.9%	20.1%
North West	19.1%	62.1%	18.7%
United Kingdom	19.0%	62.5%	18.5%

Figure 3: Population age distribution. Source: Population estimates - local authority, based by five year age band, 2019

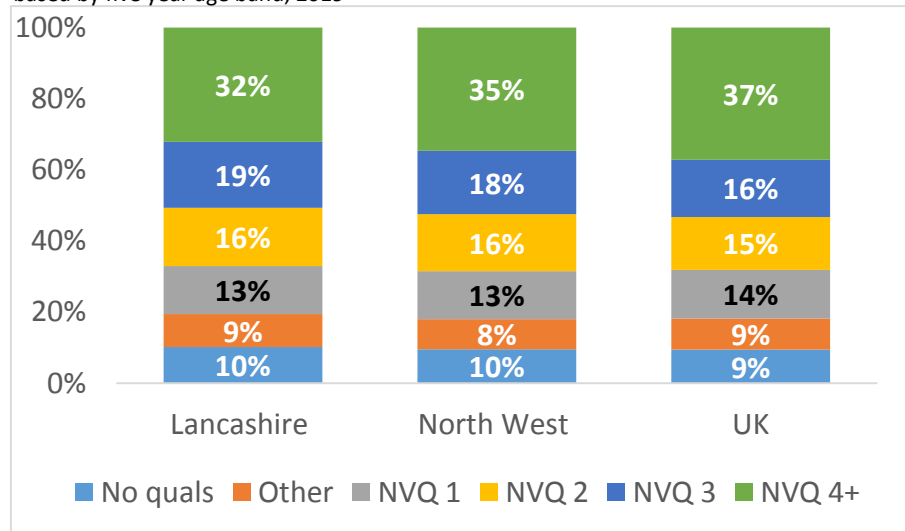


Figure 4: Highest qualification level. Source: Annual Population Survey, 2019

Sector (SIC07)	% of Employment In Lancashire
Wholesale and Retail Trade	17.6%
Human health and social work activities	14.7%
Manufacturing	13.6%
Education	9.1%
Administrative and support service activities	7.2%
Accommodation and food service activities	7.1%
Construction	5.8%
Professional, scientific and technical activities	5.5%
Public administration and defence; compulsory social security	4.9%
Transportation and storage	4.1%

Figure 2: Sector Employment as a percentage of all employment. Source: Business Register and Employment Survey, 2018

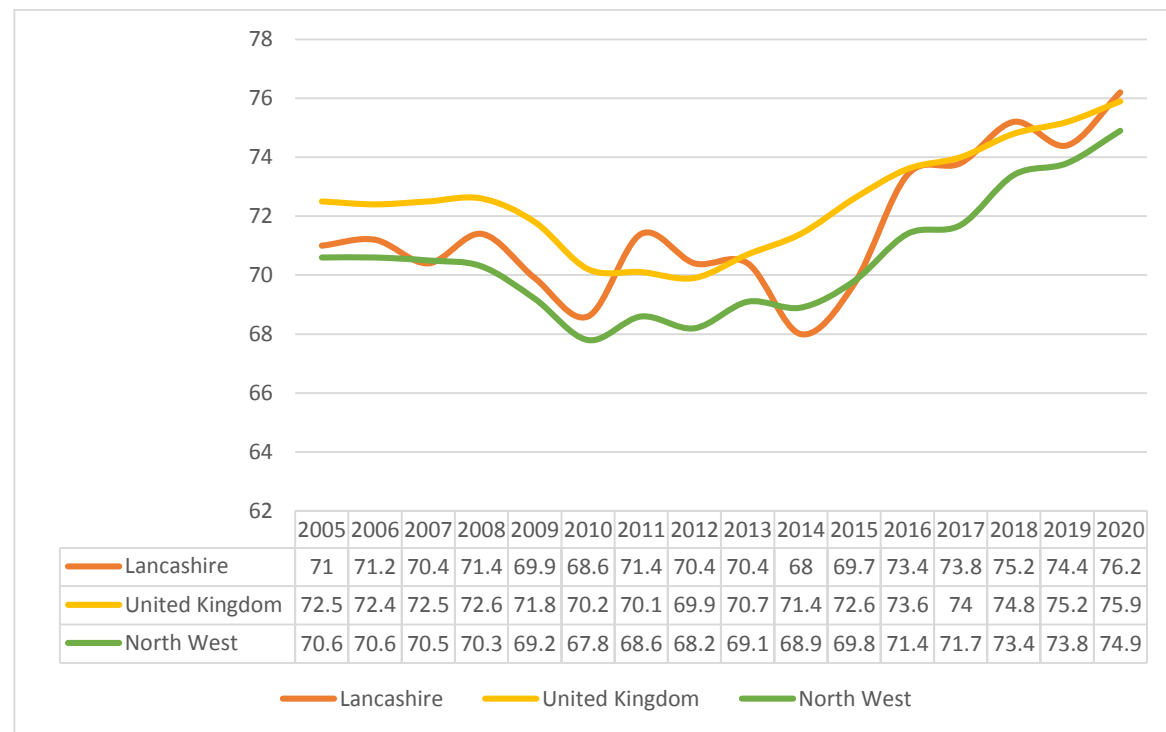
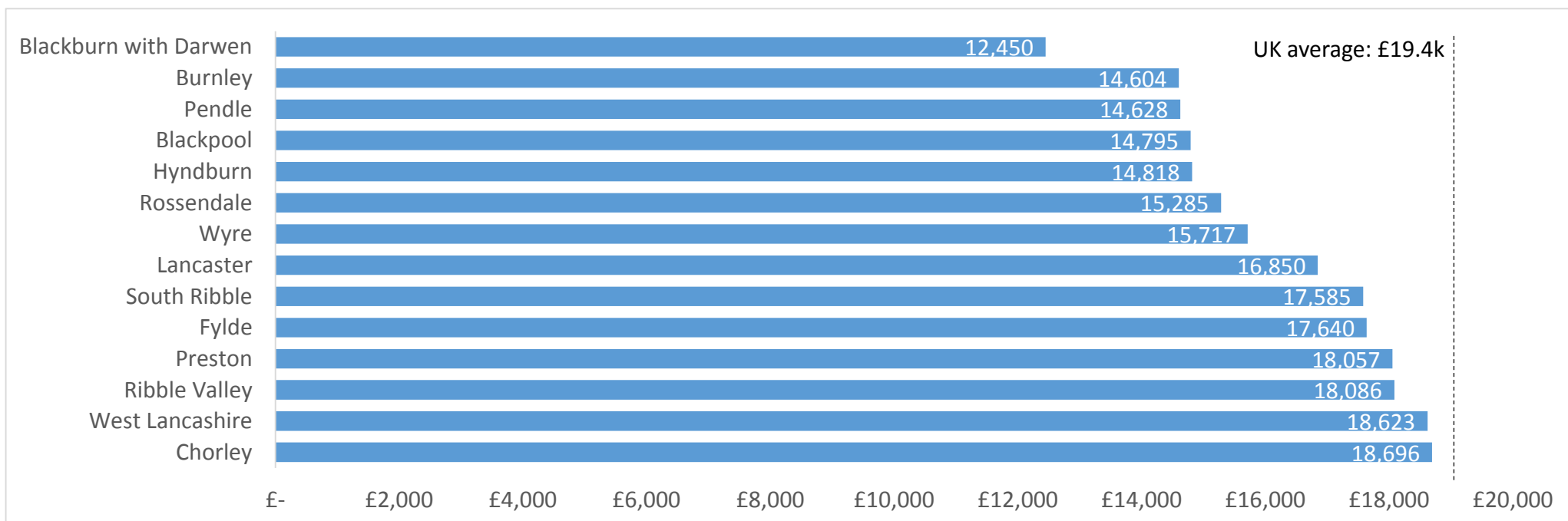
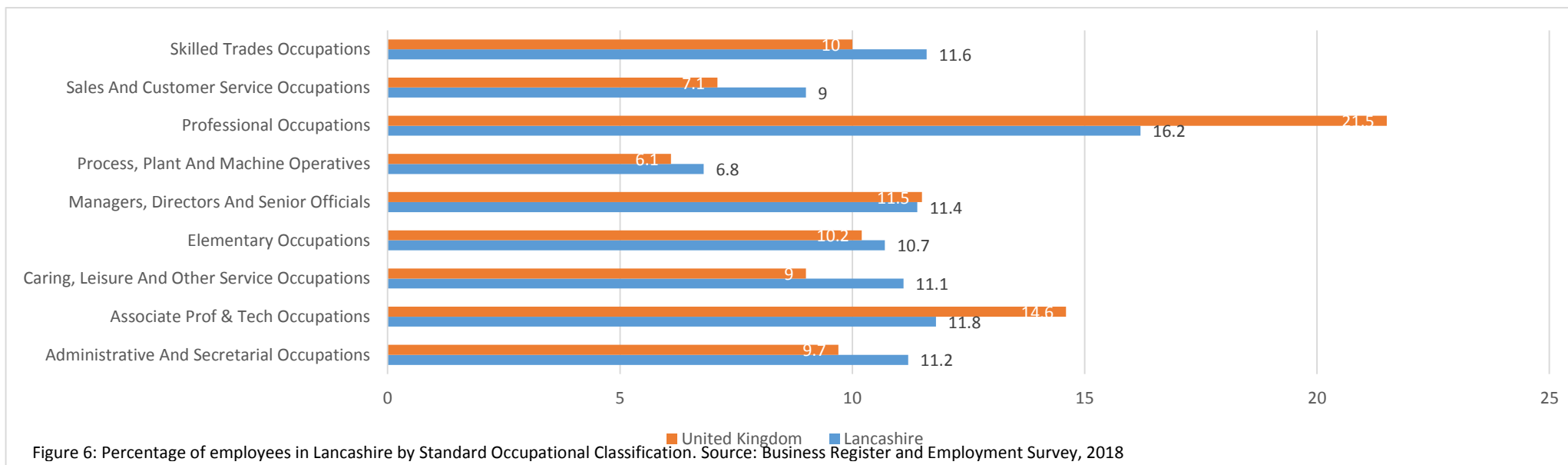


Figure 5: Employment level (% of economically active population). Source: ONS Annual Population Survey, April 2019-March 2020



COVID-19 Impact

Age Band	July 2020 Claimant Count (%)		
	Lancashire	North West	Great Britain
Aged 16+	6.9	7.2	6.5
Aged 18 To 24	10.1	10.4	9.3
Aged 18 To 21	9.9	10.2	9.1
Aged 25 To 49	7.8	8.1	7
Aged 50+	5	5	4.9

Figure 8: Claimant count by age band, Source: ONS Claimant count by sex and age

Sector (SIC07)	Furloughed NW	Furlough Rate NW	Furlough Rate UK
Wholesale and retail	204,800	40%	40%
Accommodation & food	172,500	75%	73%
Manufacturing	109,700	36%	40%
Business administration and support services	87,200	28%	30%
Construction	77,500	57%	59%

Figure 9: North West sector furlough numbers July 2020. Source: HMRC's Coronavirus Job Retention Scheme claims data, July 2020

Month	Male	Female	Lancashire Total
March 2020	4.4	3.0	3.7
April 2020	7.3	4.7	6.0
May 2020	8.7	5.2	7.0
June 2020	8.4	5.2	6.8
July 2020	8.6	5.3	6.9
March to July Change	4.2	2.3	3.2

Figure 10: Claimant Count % by gender, Lancashire. Source: ONS Claimant count by sex and age

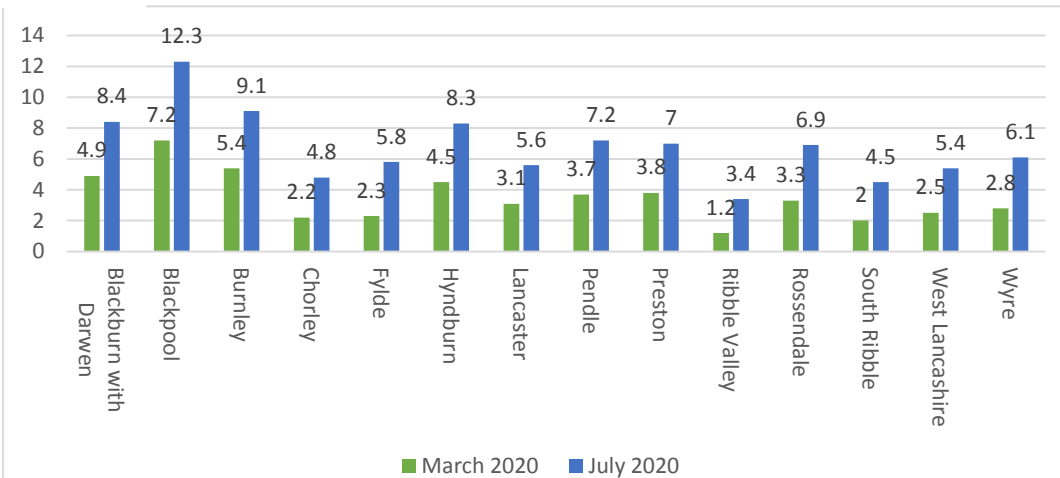


Figure 8: Claimant count by Local Authority. Source: ONS Claimant count by sex and age

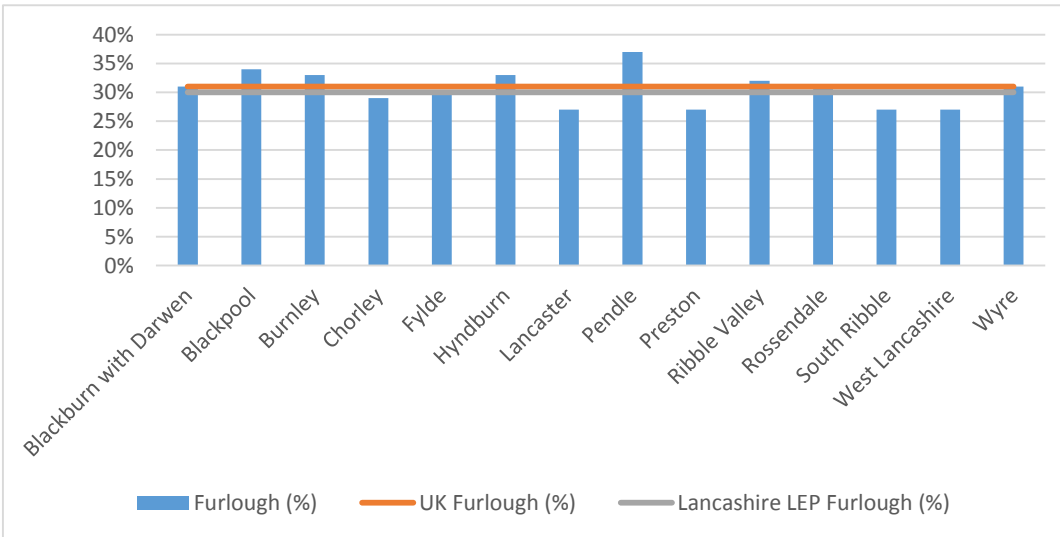


Figure 11: Furlough Percentages (% of eligible employments) by Local authority vs UK and Lancashire LEP. Source: HMRC's Coronavirus Job Retention Scheme claims data, July 2020

Future Workforce

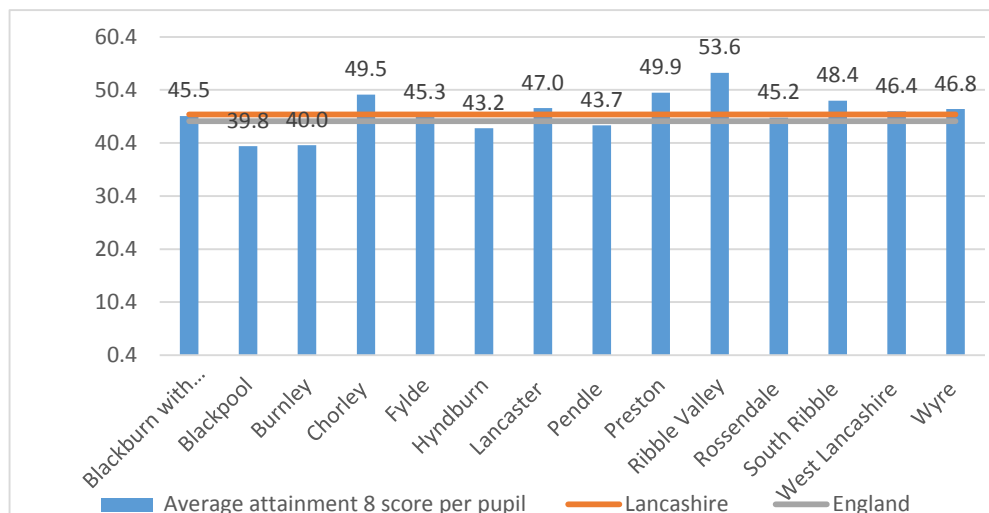


Figure 12: Average attainment 8 score by Local Authority. Source: Key stage 4 performance 2019, 2020.

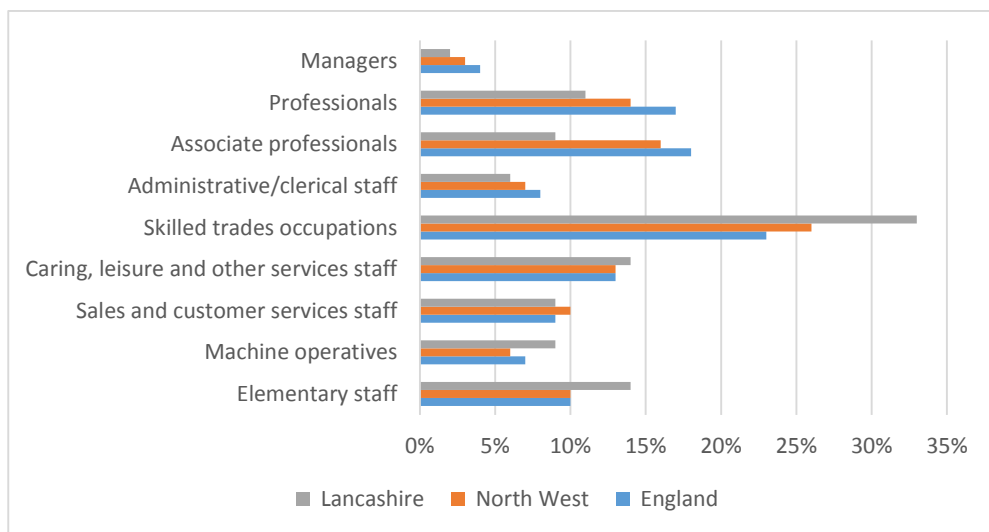


Figure 13: Percentage of Employers reporting skills shortage vacancies by Standard occupational classification. Source: UK Employer Skills Survey, Incidence of skills shortage vacancies by occupation - (employer base), 2017.

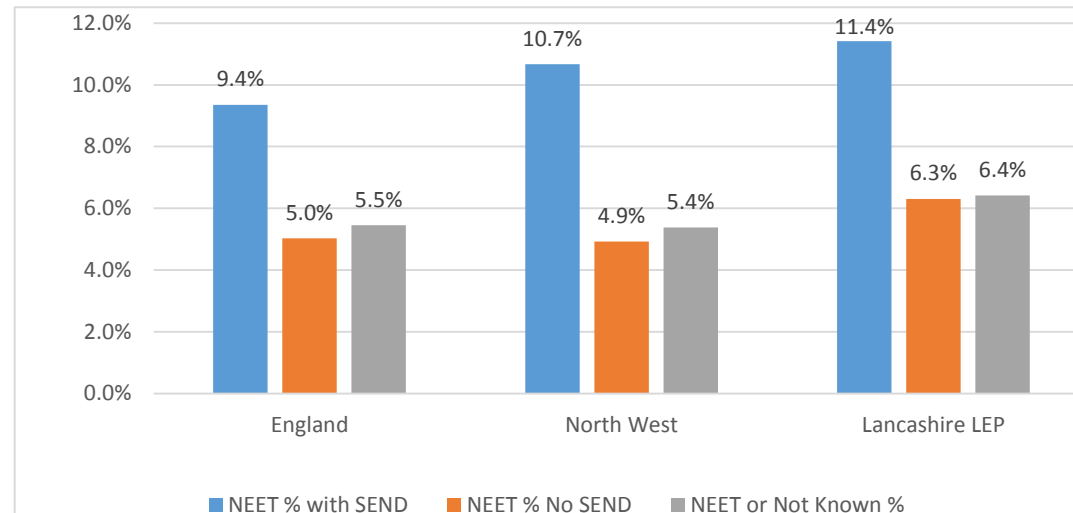


Figure 13: % of 16 and 17 year olds who are NEET. Source: NEET and Participation Tables, 2020.

Area	Gross Weekly Pay (median £)	Vs UK (£)
Blackburn with Darwen	491.2	-93.7
Blackpool	454.6	-130.3
Bury	582.6	-2.3
Chorley	609.0	24.1
Fylde	614.7	29.8
Hyndburn	484.9	-100.0
Lancaster	546.0	-38.9
Pendle	536.4	-48.5
Preston	502.9	-82.0
Ribble Valley	622.6	37.7
Rossendale	512.8	-72.1
South Ribble	565.5	-19.4
West Lancashire	581.1	-3.8
Wyre	499.5	-85.4

Figure 14: Gross median take home weekly pay by Local Authority vs UK level. Source: ONS Regional GDHI at current prices, 2016

Inclusive Workforce

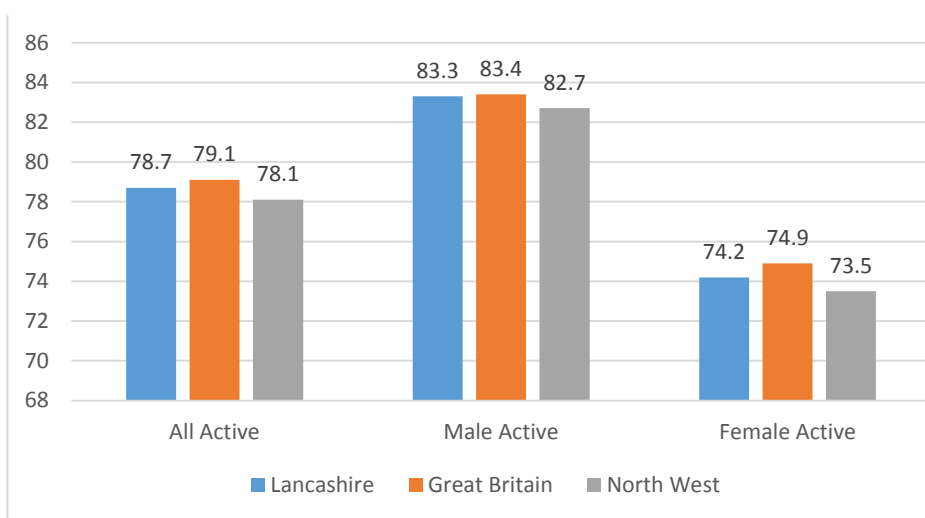


Figure 15: Economically active % of resident population by gender. Source: ONS Annual Population Survey, April 2019 – March 2020

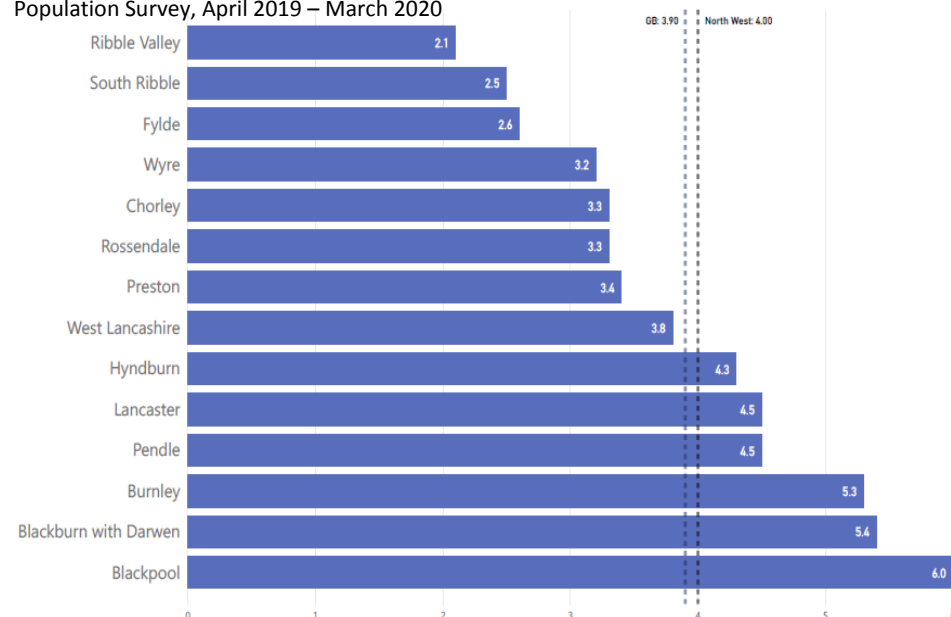


Figure 16: Unemployment rate as a % of economically active population by Local Authority. Source: ONS Annual Population Survey, April 2019 – March 2020

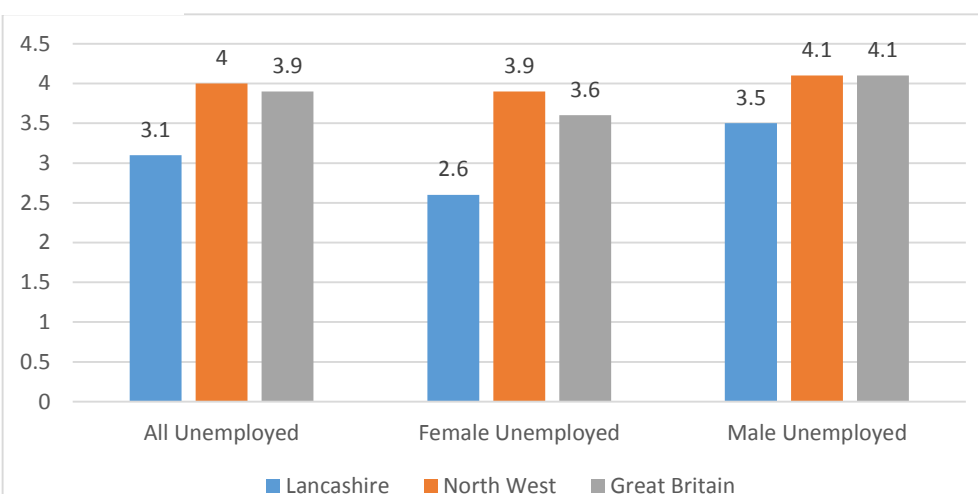


Figure 16: Unemployment rate as a % of economically active population by gender. Source: ONS Annual Population Survey, April 2019 – March 2020

Local Authority	IMD Average Rank	IMD decile
Blackpool	1	1
Burnley	11	1
Blackburn with Darwen	14	1
Hyndburn	18	1
Pendle	36	2
Preston	46	2
Rossendale	91	3
Lancaster	112	4
Wyre	147	5
West Lancashire	178	6
Chorley	192	7
Fylde	198	7
South Ribble	210	7
Ribble Valley	282	9

Figure 17: Overall Index of Multiple Deprivation (index of all measures) rank by local authority including nationwide decile. Source: MHCLG 2019 English Indices of Deprivation

Skilled and Productive Workforce

Area	Apprenticeship Starts			Percentage Changes in Apprenticeship Starts		
	2016/17	2017/18	2018/19	% Change 16/17 to 17/18	% Change 17/18 to 18/19	% Change Q3 18/19 to Q3 19/20
Lancashire	17,850	12,020	13,070	-32.7%	8.7%	-10%
National	530,100	401,620	422,130	-24.2%	5.1%	-12.6%

Figure 18: 2019/20 Apprenticeship Starts 2016/17 to 2019/20 Q3. Source: DfE Datacube

Local Authority	GVA 2018 (£2016m)
Blackburn with Darwen	3,050
Blackpool	2,722
Lancaster	2,643
Wyre	1,579
Fylde	2,036
Preston	4,312
Ribble Valley	1,531
South Ribble	3,610
Burnley	2,246
Hyndburn	1,459
Pendle	2,187
Rossendale	1,076
Chorley	2,014
West Lancashire	2,481

Figure 20: GVA By Local Authority (Balanced). Source: ONS Regional gross value added (balanced) by industry: local authorities by NUTS 1 region: UKD North West, 2019

Skill Level	Lancashire Demand Change	UK Demand Change
NVQ 4+	4%	6%
NVQ 3	5%	8%
NVQ 2	-5%	-3%
NVQ 1	-4%	-2%
Other	16%	18%
No quals	-7%	-5%

Figure 21: Forecast Demand for Skill Levels, 2028, Lancashire. Source: Oxford Economics analysis for the Lancashire Labour Market Intelligence Toolkit, 2018

Area	Male	Female
England	63yrs	64yrs
North West region	61yrs	62yrs
Lancashire	61yrs	65yrs

Figure 23: Healthy Life Expectancy by Gender, 2017. Source: Public Health England, 2015-17

Sector	Replacement Demand 2018-2028 (000s)
Wholesale and retail trade; repair of motor vehicles and motorcycles	130.9
Human health and social work activities	96.0
Accommodation and food service activities	84.6
Administrative and support service	72.5
Manufacturing	70.0

Figure 24: Replacement Demand by Sector, Lancashire, 2018-2028. Source: Oxford Economics, Local Authority Databank

NUTS Region	2018 GVA (£)
United Kingdom	28,729
North West	25,118
Lancashire	22,765
Mid Lancashire	30,279
East Lancashire	21,773
Blackburn with Darwen	21,208
Blackpool	20,347
Chorley and West Lancashire	20,032
Lancaster and Wyre	17,214

Figure 19: GVA per Head of the population, NUTS regions. Source: ONS Regional GVA Balanced Approach

Local Authority	Sickness Absence Rate
Blackburn with Darwen	1.9%
Blackpool	2.8%
Chorley	2.5%
Fylde	4.3%
Lancaster	2.6%
Pendle	2.2%
Preston	2.3%
South Ribble	4.3%
UK Average	1.9%
North West Average	2.30%

Figure 22: Percentage of hours lost annually due to sickness, by local authority. Only local authorities with statistically reliable data have been included. Source: ONS Sickness Absence Rate by Local Authority, 2017